

KEY FACTS



Pennywise Consultants are independent expert advisors specialising in Income & Expenditure analysis for contentious probate claims falling under the Inheritance Act 1975. For a claimant trying to secure reasonable financial provision we can provide an analysis of prior expenditure and/or a budget for future income requirements. We also help defend unrealistic claims made against an estate by analysing the claimant's financial position and supporting documentation.

WHAT WE OFFER

- Impartial analyses and reports.
- Detailed breakdowns and examination of past expenditure.
- Analysis of claimants' resources to defend a claim.
- Future budget estimates based on actual and projected spending, covering expenses and income needs requirements.
- Fixed price income needs packages based on localised, carefully researched property data.
- A bespoke service for clients with extensive expenditure requirements.

THIS SERVICE IS FOR YOU IF

- You need to defend an unrealistic claim made against an estate.
- As a beneficiary you would like us to prepare a schedule to present information in support of a needs based defence.
- You are a dependent needing to establish the extent to which the deceased supported you financially.
- You are a cohabitee needing to establish the extent to which the deceased supported you financially.
- You are representing a child, or were treated as a child of the deceased and wish to make a claim.

CONTACT

For further details and prices visit
www.pennywiseconsultants.co.uk

or call the office on
+44 (0)1531 640988 to
discuss your requirements.

We can adapt our service to suit
your circumstances, so if you
are seeking the best outcome
for your claim call
Pennywise Consultants!

WHY USE US

- We offer a unique service, working in partnership with your lawyer to help achieve the best outcome for you.
- We understand the details of budgeting, allowances and cost of living.
- We provide you with robust, unbiased figures that your lawyer can use to mediate and negotiate a satisfactory, realistic settlement.
- There is a clear cost benefit to you, the client, as our fees will be a fraction of the settlement you can achieve with accurate data.
- Our process usually results in quicker settlements which reduces legal costs.
- There is no time to waste when making a claim so speed is of the essence. Delegation to Pennywise speeds up the process.
- Our service saves you time and alleviates stress.
- What a person can expect to receive from an estate relies on facts and accurate figures.